



ANADARKO PETROLEUM CORPORATION

ANADARKO ПЕТРОЛЕУМ КОРПОРАШН

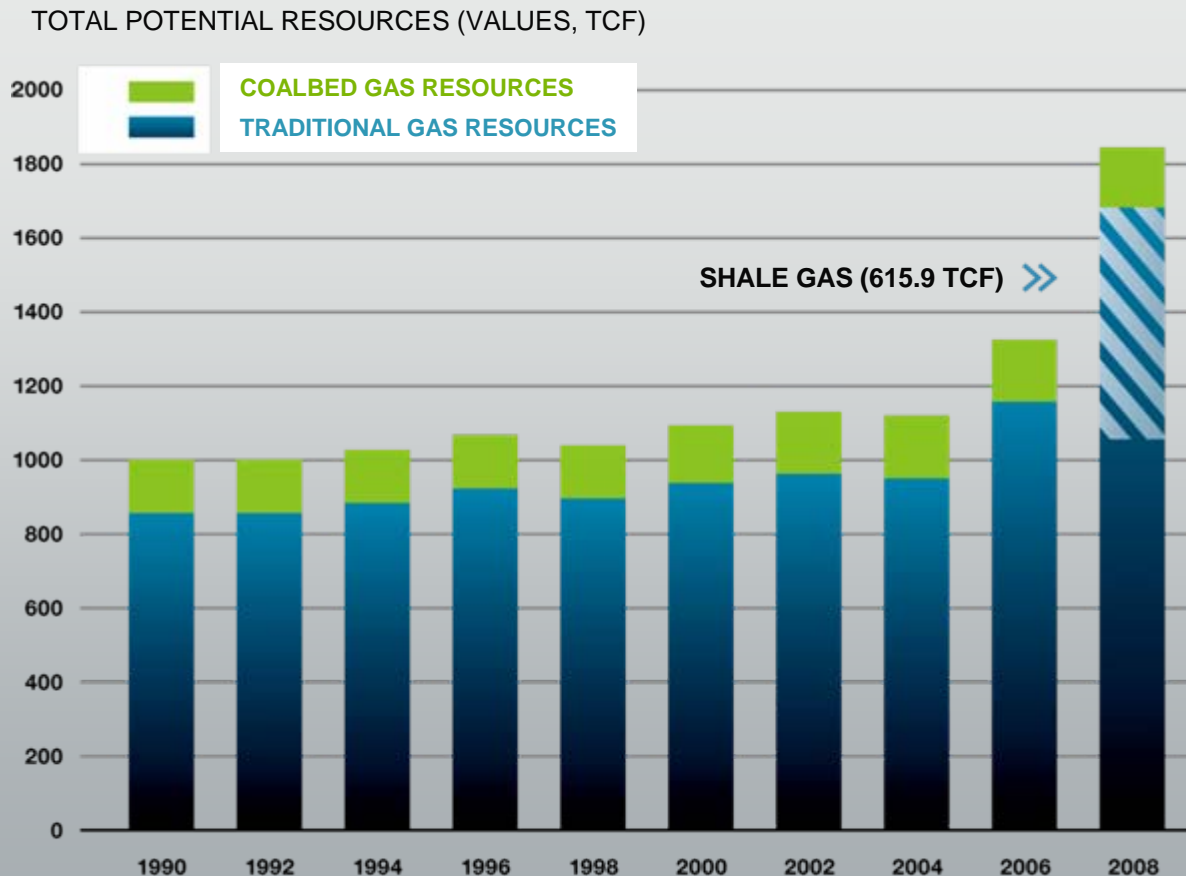
**A Conventional Fuel as an
Unconventional Answer**

ENERGY FOR AMERICA

- **Abundant**
- Domestic
- Clean
- Affordable
- Jobs



NATURAL GAS: AN ABUNDANT RESOURCE



2,074.1
TCF OF FUTURE
NAT GAS SUPPLY

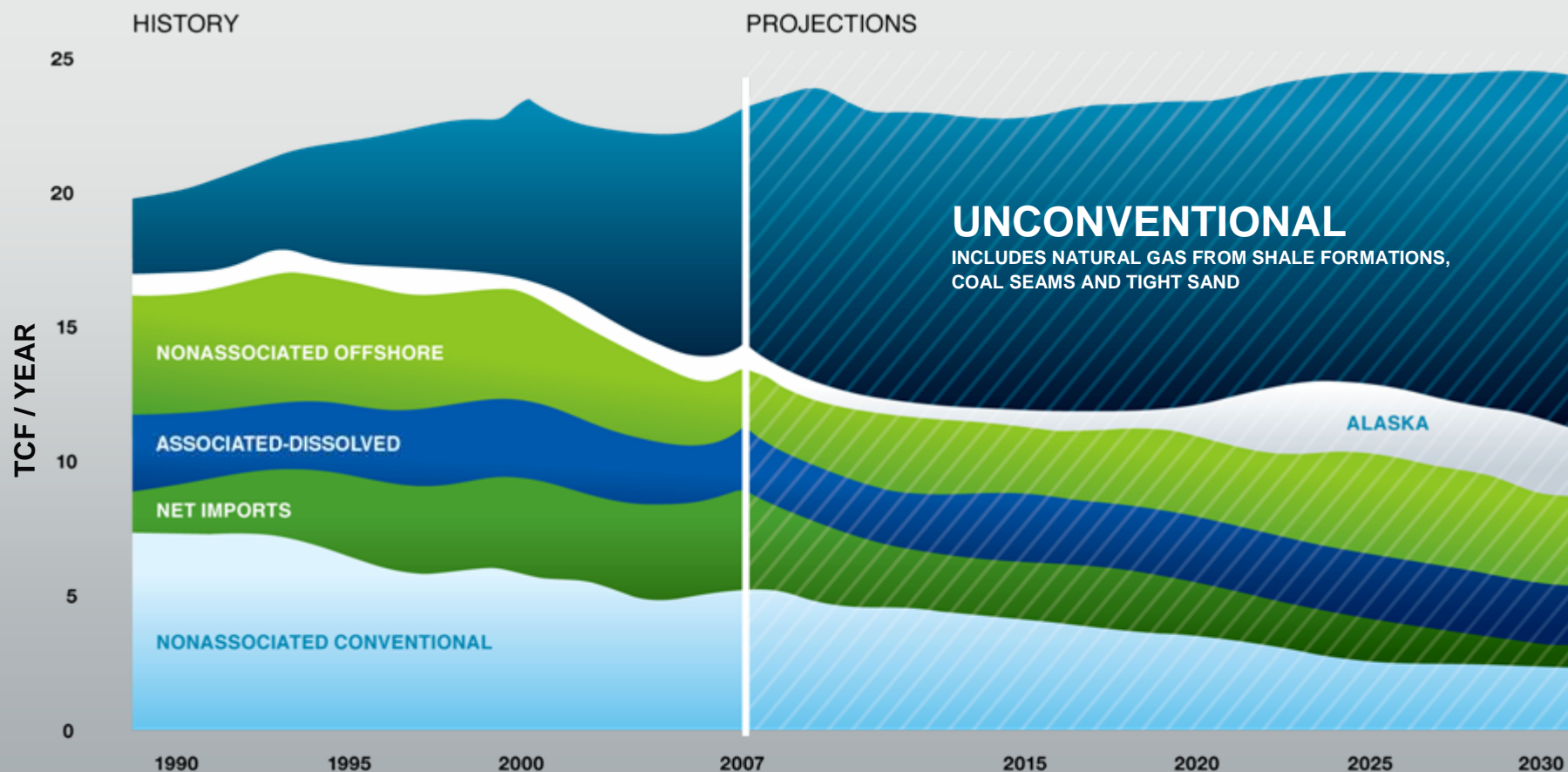
58%
INCREASE IN
THE PAST 4 YEARS

1,836.4 Tcf
INCREASE IN
THE PAST 4 YEARS

237.7 Tcf
PROVED RESERVES

POTENTIAL GAS COMMITTEE REPORT, JUNE 2009

UNCONVENTIONAL GAS: A GAME CHANGER



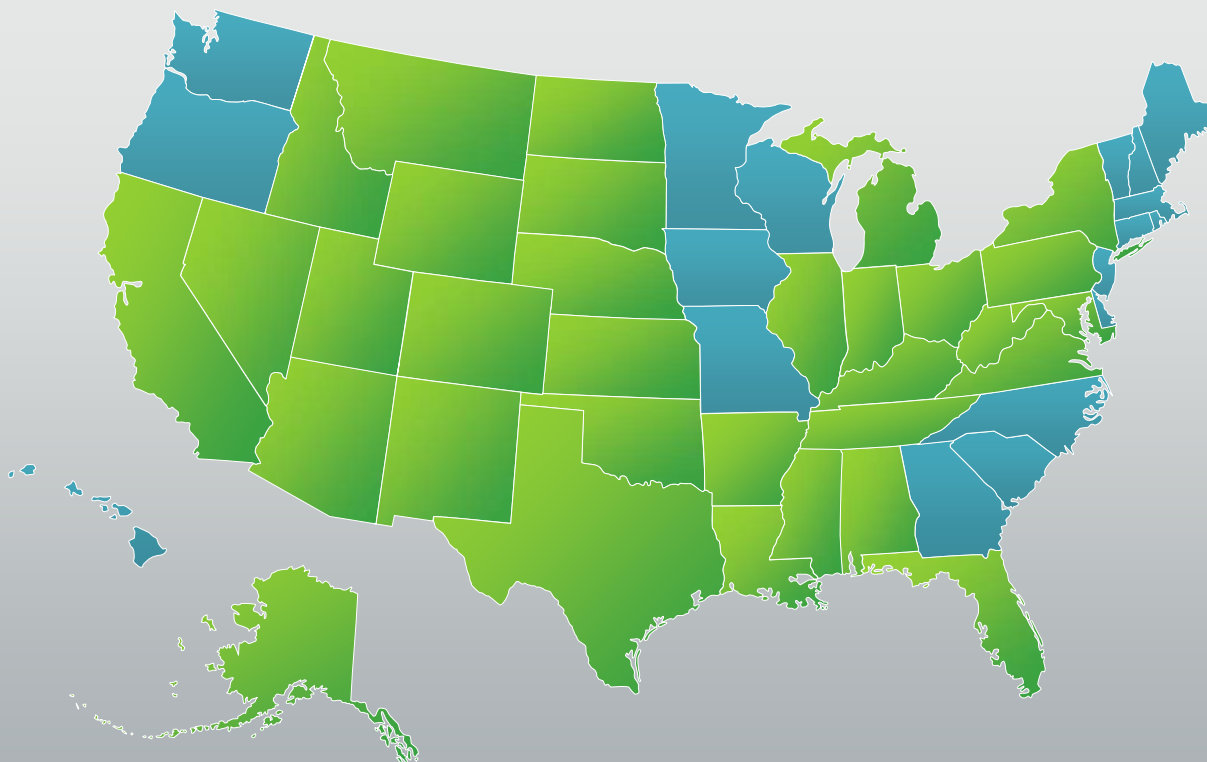
U.S. ENERGY INFORMATION ADMINISTRATION, *ENERGY OUTLOOK 2009*

ENERGY FOR AMERICA

- Abundant
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NATURAL GAS PRODUCING STATES



32 OF **50**
STATES HAVE
PRODUCTION

85%
SUPPLY
FROM U.S.

97%
SUPPLY FROM
NO. AMERICA

U.S. ENERGY INFORMATION ADMINISTRATION

SHALE PLAYS IN NORTH AMERICA



ENERGY FOR AMERICA

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NATURAL GAS IS CLEANER



WIND / SOLAR



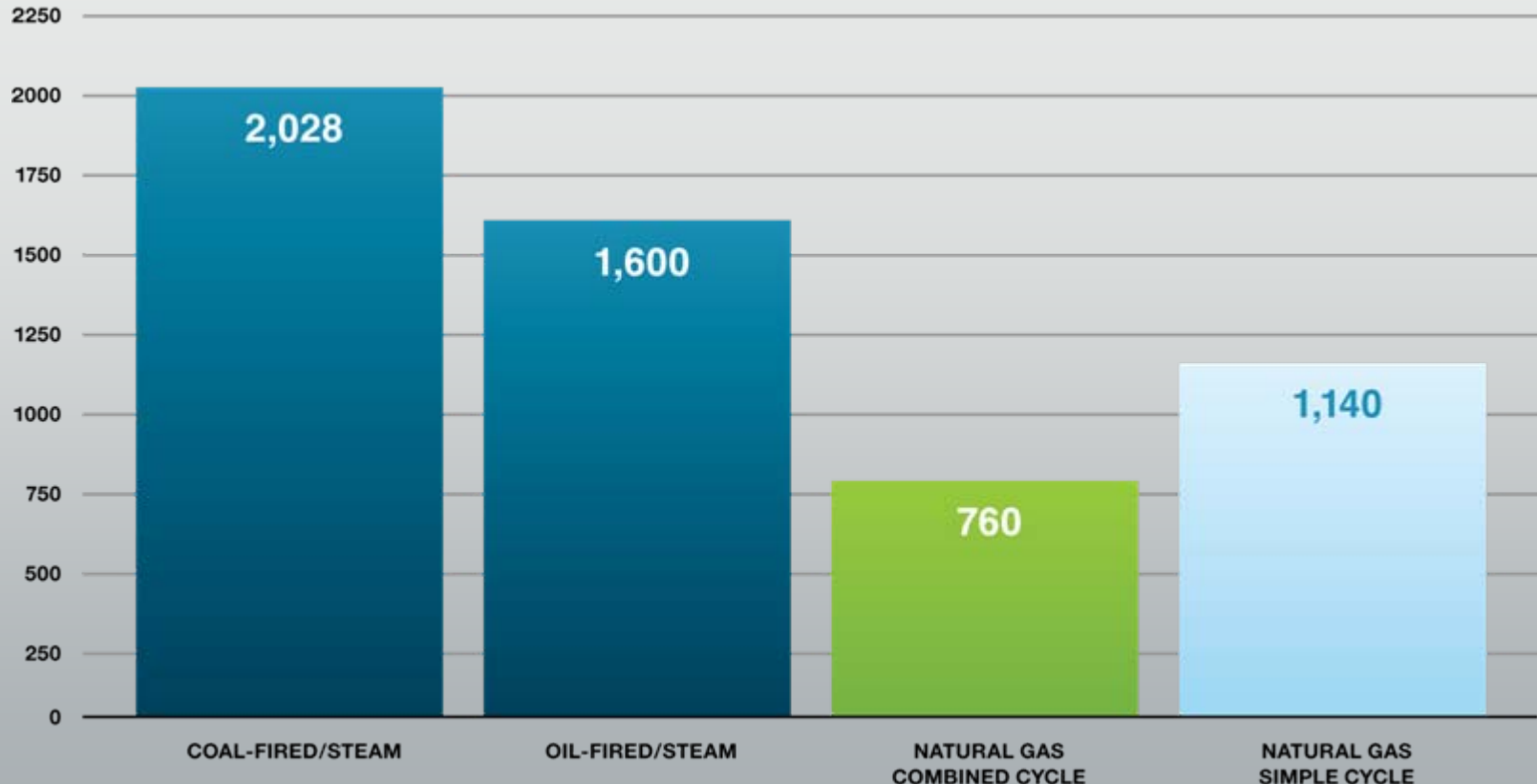
NATURAL GAS



**VIABLE
RENEWABLE
ENERGY MIX**

NATURAL GAS IS CLEANER

TYPICAL EMISSIONS FOR COAL-FIRED, OIL-FIRED, AND NATURAL GAS GENERATING PLANTS
(POUNDS PER MEGAWATT-HOUR)



U.S. ENERGY INFORMATION ADMINISTRATION, "NATURAL GAS ISSUES AND TRENDS," 1998. COMPUTED USING EIA DATE BASED ON THE FOLLOWING CONDITIONS: A. COMBINED CYCLE (GAS/STEAM TURBINE PLANT) HEAT RATE OF 6,500 BTU/KW-HOUR (THERMAL EFFICIENCY=52.2%)
B. SIMPLE CYCLE (GAS TURBINE PLANT) HEAT RATE OF 9,750 BTU/KW-HOUR (THERMAL EFFICIENCY=35.0%)

WE NEED MORE NATURAL GAS VEHICLES (NGVs)



THE NGV OPPORTUNITY

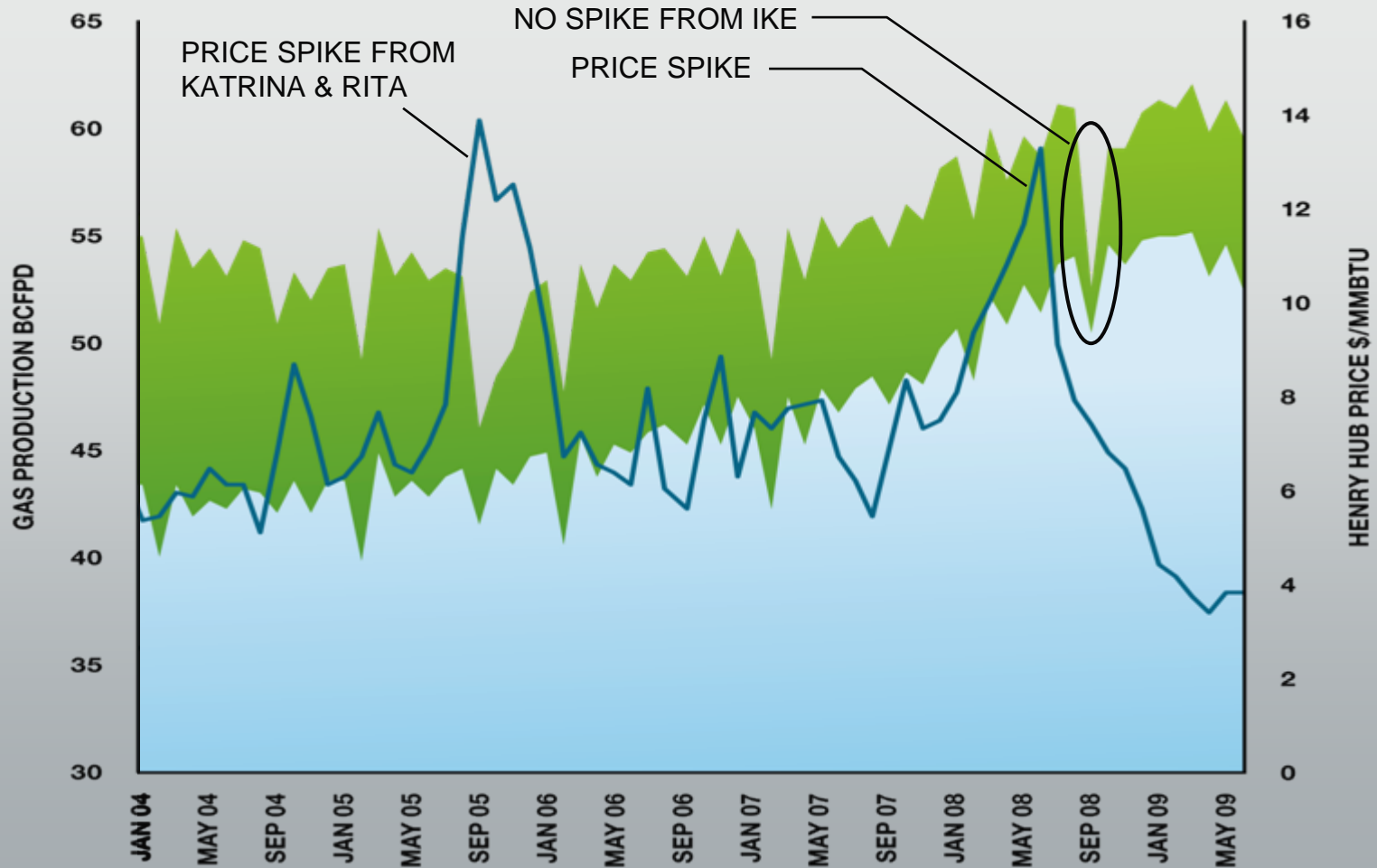
- **The transportation sector accounts for 30% of U.S. CO2 emissions.**
- **Converting one heavy-duty truck from diesel to natural gas is the pollution-reduction equivalent of removing 325 cars from the road.**
- **There are more than 10 million NGVs worldwide, with only about 120,000 in the U.S. – ranking us 12th in the world.**

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REDUCING VOLATILITY THROUGH GREATER SUPPLY

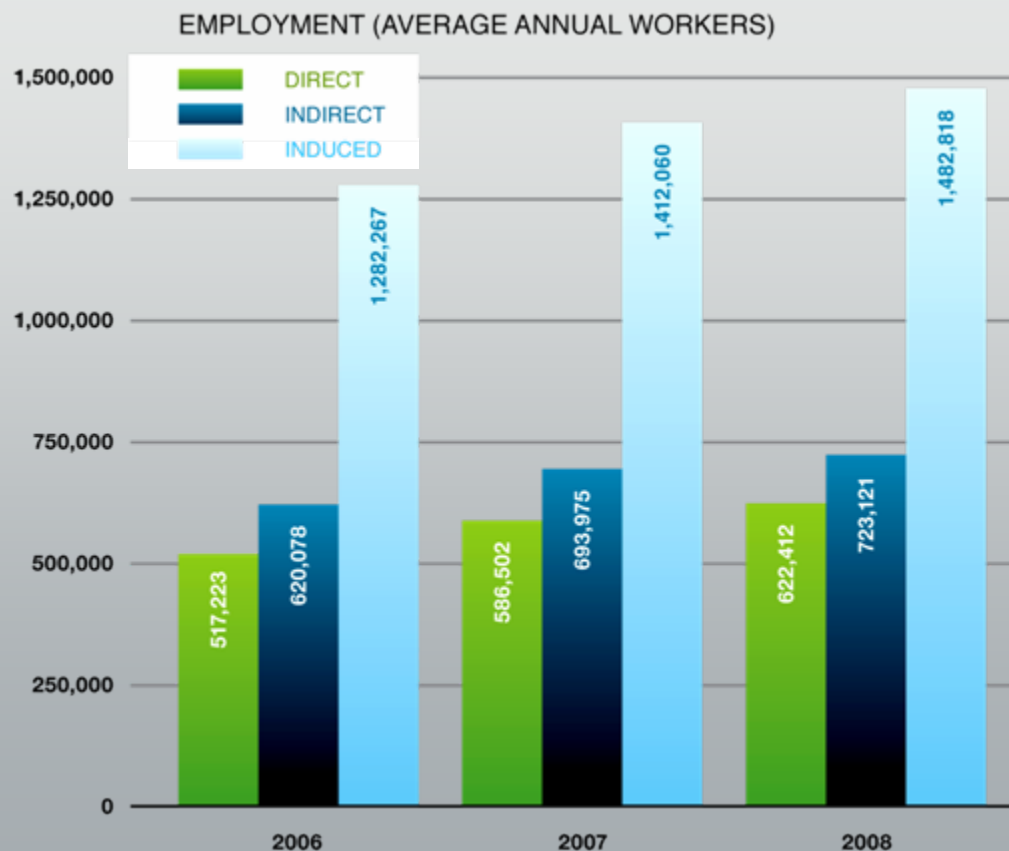


ENERGY FOR AMERICA

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- **Jobs**



NATURAL GAS STRENGTHENS THE U.S. ECONOMY



2.8 MILLION
2008 TOTAL
EMPLOYMENT

2.6 MILLION
2007 TOTAL
EMPLOYMENT

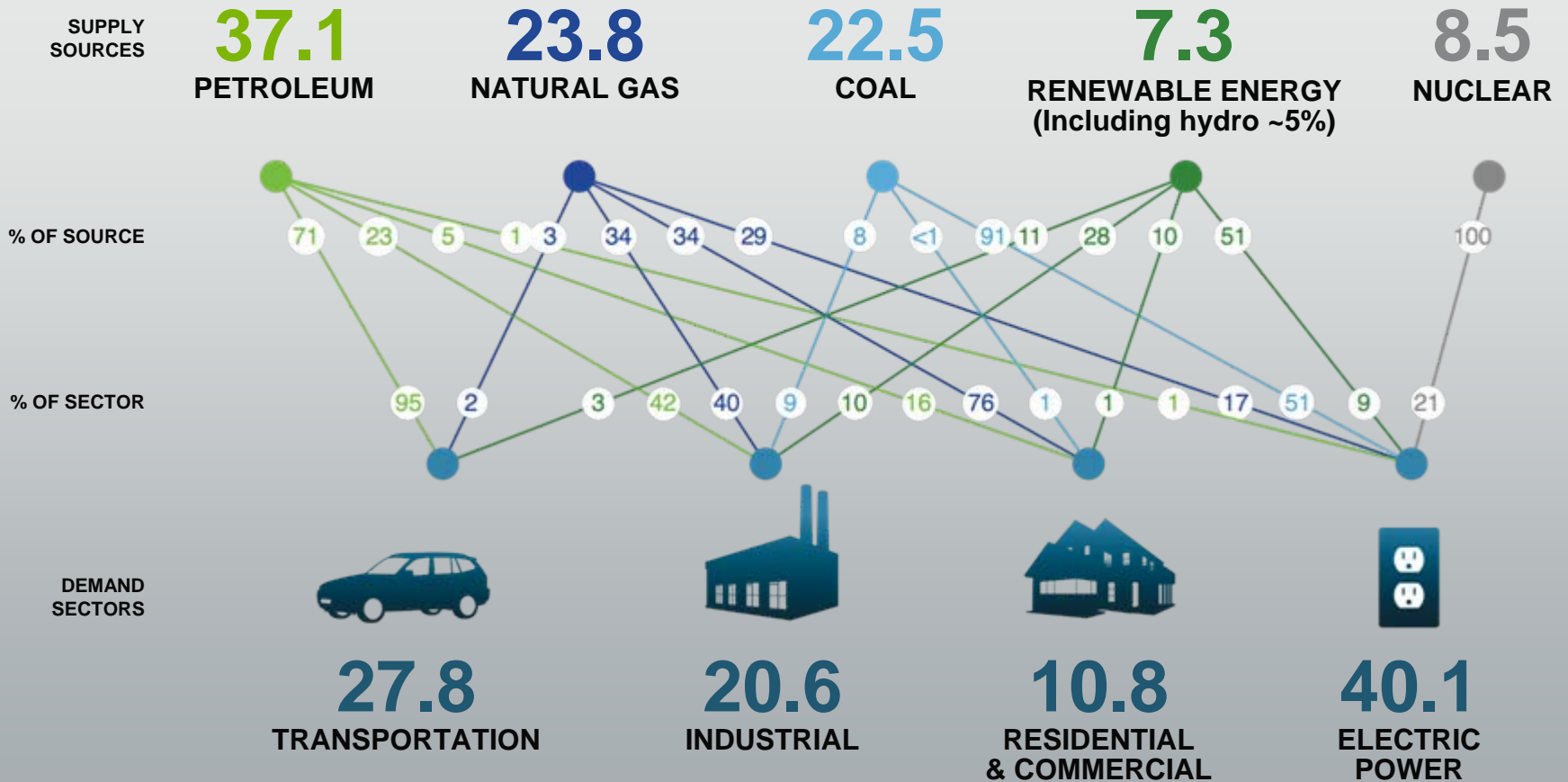
2.4 MILLION
2006 TOTAL
EMPLOYMENT

WE NEED YOU INVOLVED



WE NEED A DIVERSIFIED *ENERGY* PORTFOLIO

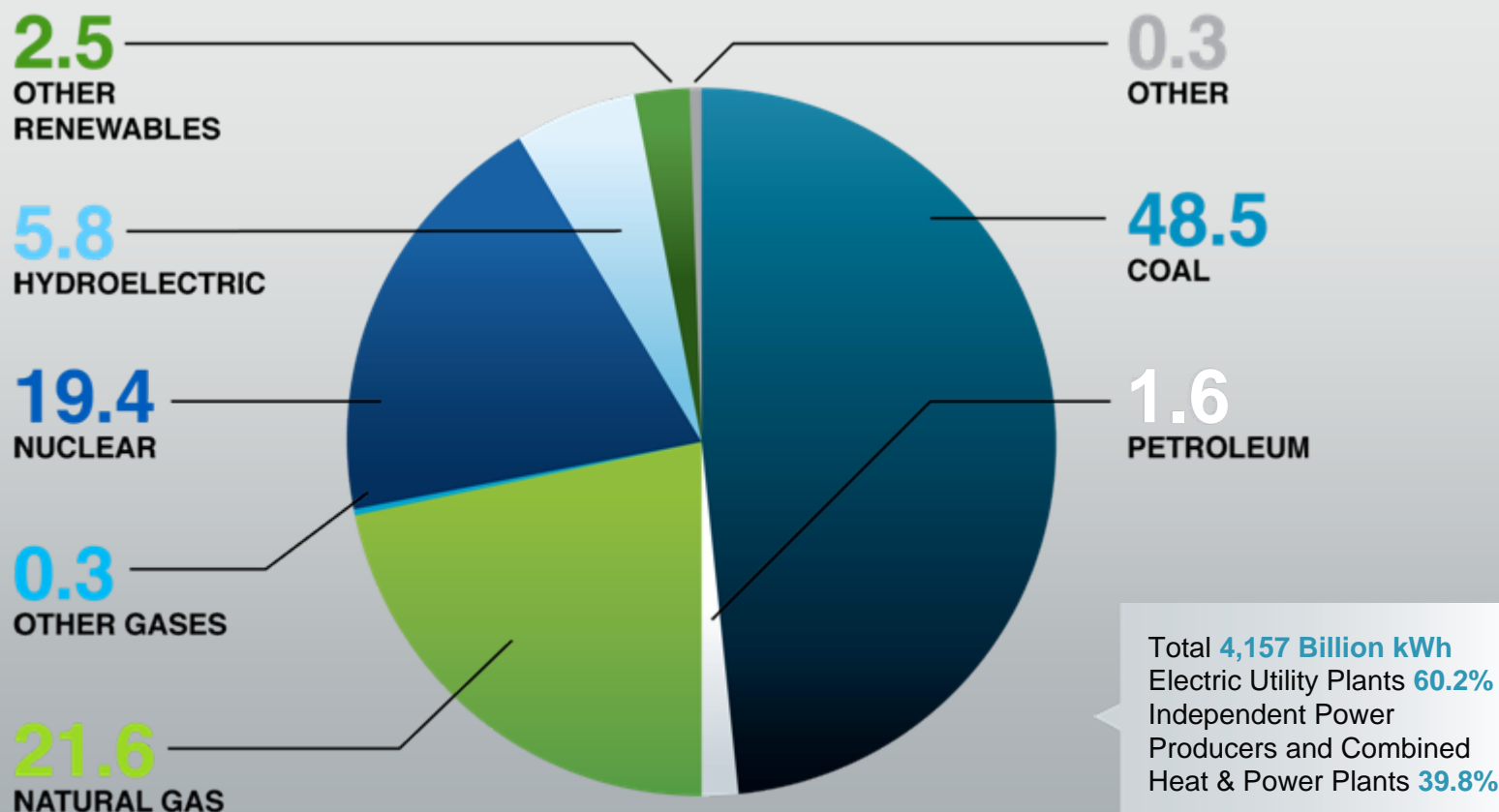
PRIMARY ENERGY CONSUMPTION BY SOURCE & SECTOR, 2008
(Quadrillion Btu)



ENERGY INFORMATION ADMINISTRATION, ANNUAL ENERGY REVIEW, 2008

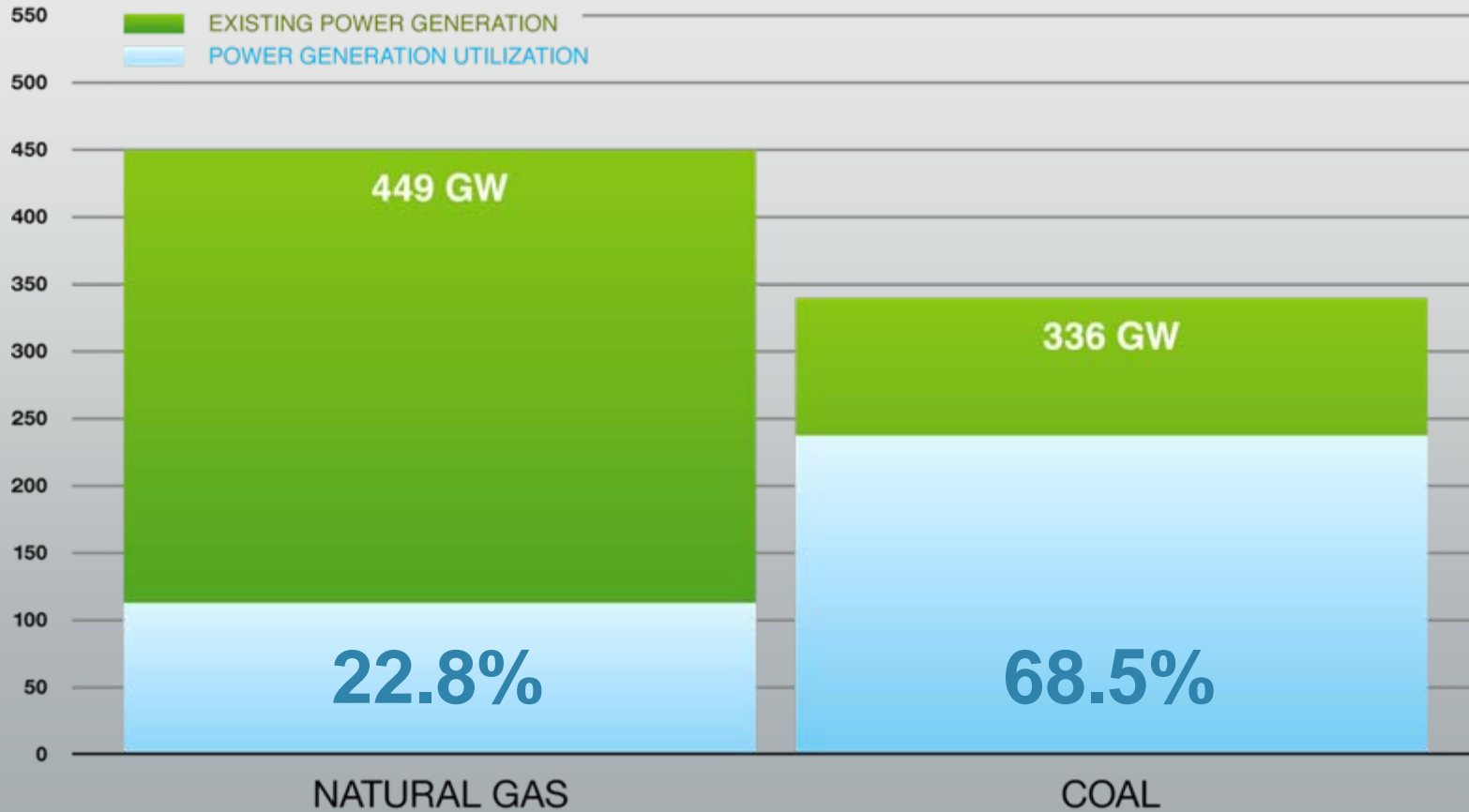
WE NEED CLEANER *ELECTRICITY* GENERATION

FIG. ES 1 US ELECTRICAL POWER INDUSTRY NET GENERATION, 2007



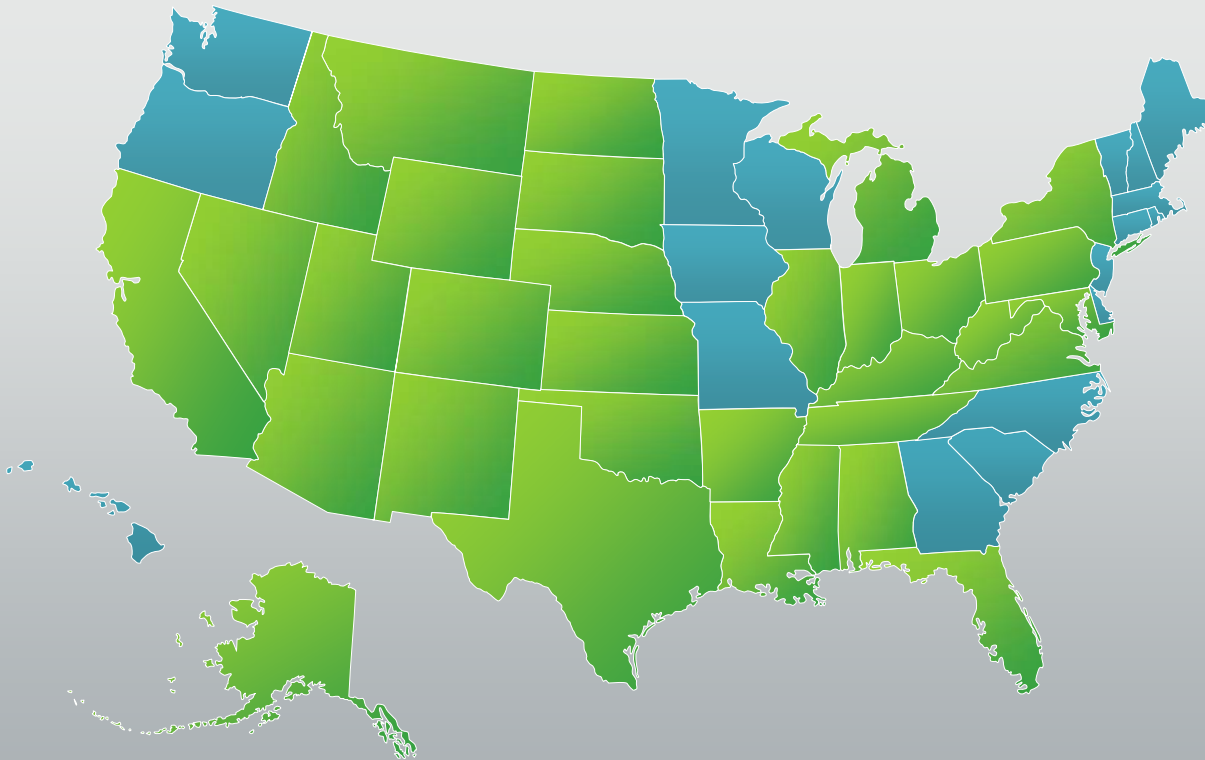
ENERGY INFORMATION ADMINISTRATION, FORM EIA-923, "POWER PLANT OPERATIONS REPORT" AND PREDECESSOR FORM(S) INCLUDING ENERGY INFORMATION ADMINISTRATION, FORM EIA-906, "POWER PLANT REPORT;" AND FORM EIA-920, "COMBINED HEAT AND POWER PLANT REPORT."

WE NEED TO SWITCH TODAY



U.S. ENERGY INFORMATION ADMINISTRATION 2007

WE NEED CONSTRUCTIVE LEGISLATION



32
GOVERNORS

64
SENATORS

324
MEMBERS OF
CONGRESS

U.S. ENERGY INFORMATION ADMINISTRATION



ANADARKO PETROLEUM CORPORATION
A Conventional Fuel as an
Unconventional Answer for Climate
Change and National Security